

Colleagues. Earlier this week, the CMU Board of Trustees approved the Retirement Committee recommendations to name TIAA as CMU's sole recordkeeper for the 401a and 403b plans and adopt the new Core investment line-up, with an optional self-directed brokerage window. *(This will NOT impact employees in the PERA defined benefit plan or in the PERA 401k or 457 plans).*

We have already met with TIAA to begin planning the transition. More information will be forthcoming as the process and timeline develops. Participant action will not likely be required for a month or two, but please stay tuned to your email (and/or hardcopy mail).

If you missed one of the recent open forums, attached is a copy of the presentation that provides a bit more information. Also, you can access this site for more information: <https://www.coloradomesa.edu/human-resources/faculty-staff/retirement.html>

CMU is committed to providing the resources you need to plan for the future you deserve. This transition will provide an excellent opportunity for you to review your retirement account and make sure it matches your goals.

If you have questions, please feel free to reach out to Amy Grimes, HR x1578

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